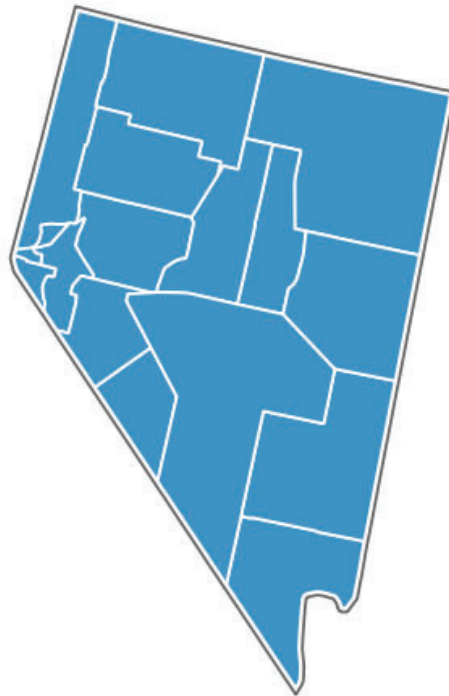


Nevada's Health and Medical Services Sector



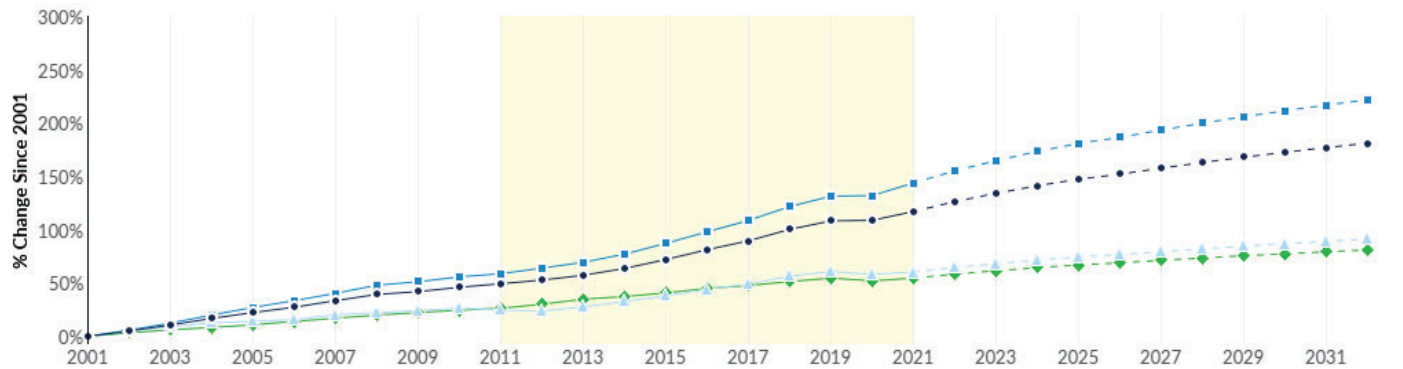
Industry Summary for Health and Medical Services

133,489 Jobs (2021) 29% below National average	45.4% % Change (2011-2021) Nation: 22.5%	\$77,387 Avg. Earnings Per Job (2021) Nation: \$77,688
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Industry Detail

Payrolled Business Locations (2021)	7,959
Jobs Multiplier	2
Unemployed	Only Available for 2-Digit

Regional Trends



	Region	2011 Jobs	2021 Jobs	Change	% Change
●	Nevada	91,805	133,489	41,684	45.4%
●	Las Vegas-Henderson-Paradise, NV	63,783	98,014	34,231	53.7%
●	Reno, NV	19,199	24,697	5,498	28.6%
●	United States	16,487,135	20,191,846	3,704,711	22.5%

Regional Breakdown of Nevada's Health and Medical Services Sector

County Name	2010 Jobs	2020 Jobs	2010 - 2020 Change	2010 - 2020 % Change	Avg. Earnings Per Job	2020 Location Quotient
Clark County	63,783	98,014	34,231	54%	\$76,388	0.73
Washoe County	19,187	24,604	5,417	28%	\$83,059	0.81
Carson City County	3,751	4,567	816	22%	\$78,783	1.13
Elko County	1,211	1,519	308	25%	\$68,108	0.53
Douglas County	1,215	1,481	267	22%	\$77,973	0.55
Nye County	756	1,126	370	49%	\$61,961	0.64
Churchill County	729	872	143	20%	\$69,746	0.65
Lyon County	631	564	(67)	(11%)	\$62,826	0.30
County not reported	30	214	184	604%	\$131,162	0.08
Humboldt County	201	206	5	3%	\$52,342	0.20
White Pine County	137	127	(10)	(8%)	\$54,410	0.22
Storey County	12	93	81	667%	\$41,397	0.04
Lincoln County	62	43	(19)	(31%)	\$35,142	0.21
Lander County	37	25	(11)	(31%)	\$55,240	0.06
Mineral County	26	21	(5)	(18%)	\$75,939	0.10
Esmeralda County	0	<10	Insf. Data	Insf. Data	Insf. Data	0.09
Pershing County	28	<10	Insf. Data	Insf. Data	Insf. Data	0.02
Eureka County	<10	0	Insf. Data	Insf. Data	\$0	0.00
	91,805	133,489	41,684	45%	\$77,387	

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2021)	% of Total Jobs in Industry Group (2021)
Registered Nurses	19,525	14.6%
Home Health and Personal Care Aides	14,030	10.5%
Medical Assistants	7,990	6.0%
Nursing Assistants	7,186	5.4%
Receptionists and Information Clerks	4,388	3.3%

Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$371,299,571	\$36,063,914	\$407,363,486
Direct Property and Casualty Insurance Carriers	\$115,658,957	\$189,842,630	\$305,501,587
Direct Health and Medical Insurance Carriers	\$187,622,436	\$52,715,824	\$240,338,261
Temporary Help Services	\$180,666,619	\$49,582,384	\$230,249,003
Lessors of Residential Buildings and Dwellings	\$175,049,086	\$27,229,717	\$202,278,803

Industry Gender Breakdown



	Gender	2021 Jobs	2021 Percent	
•	Males	36,092	27.0%	
•	Females	97,397	73.0%	

Industry Age Breakdown



	Age	2021 Jobs	2021 Percent	
•	14-18	790	0.6%	
•	19-24	10,788	8.1%	
•	25-34	32,371	24.3%	
•	35-44	32,200	24.1%	
•	45-54	27,913	20.9%	
•	55-64	20,676	15.5%	
•	65+	8,750	6.6%	

Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2021 Jobs	2021 Percent	
•	White	61,347	46.0%	<div style="width: 46%;"></div>
•	Hispanic or Latino	29,576	22.2%	<div style="width: 22.2%;"></div>
•	Asian	22,446	16.8%	<div style="width: 16.8%;"></div>
•	Black or African American	14,912	11.2%	<div style="width: 11.2%;"></div>
•	Two or More Races	3,671	2.7%	<div style="width: 2.7%;"></div>
•	Native Hawaiian or Other Pacific Islander	826	0.6%	<div style="width: 0.6%;"></div>
•	American Indian or Alaska Native	712	0.5%	<div style="width: 0.5%;"></div>

Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2011 Jobs	2021 Jobs	2011 - 2021 Change	Avg. Earnings Per Job	2021 Location Quotient
622110	General Medical and Surgical Hospitals	21,401	30,230	8,829	\$96,220	0.68
621111	Offices of Physicians (except Mental Health Specialists)	17,100	23,552	6,452	\$116,507	0.93
624120	Services for the Elderly and Persons with Disabilities	7,022	12,404	5,382	\$24,642	0.62
621210	Offices of Dentists	7,606	10,064	2,458	\$67,251	1.04
623110	Nursing Care Facilities (Skilled Nursing Facilities)	5,693	6,891	1,198	\$59,236	0.53
621610	Home Health Care Services	5,320	6,599	1,280	\$63,911	0.45
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,070	3,679	1,609	\$61,204	0.91
623312	Assisted Living Facilities for the Elderly	2,065	2,726	660	\$39,680	0.67
624190	Other Individual and Family Services	1,768	2,573	805	\$54,759	0.53
621511	Medical Laboratories	1,675	2,561	885	\$81,715	1.17
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	2,078	2,477	399	\$79,195	1.11
621512	Diagnostic Imaging Centers	1,180	2,348	1,168	\$83,947	2.94
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,394	2,278	884	\$68,275	1.37
621910	Ambulance Services	1,295	2,001	706	\$69,423	1.22
621320	Offices of Optometrists	1,076	1,909	833	\$58,838	1.33
623220	Residential Mental Health and Substance Abuse Facilities	995	1,748	753	\$51,700	0.80
621310	Offices of Chiropractors	996	1,604	608	\$52,359	1.05
621330	Offices of Mental Health Practitioners (except Physicians)	557	1,554	997	\$49,465	0.88
621399	Offices of All Other Miscellaneous Health Practitioners	840	1,479	639	\$75,624	0.86
621498	All Other Outpatient Care Centers	321	1,475	1,155	\$63,245	0.69
623210	Residential Intellectual and Developmental Disability Facilities	943	1,412	469	\$34,716	0.40
622210	Psychiatric and Substance Abuse Hospitals	915	1,392	476	\$63,119	1.22
621492	Kidney Dialysis Centers	847	1,361	514	\$79,195	1.05
623311	Continuing Care Retirement Communities	987	1,314	327	\$43,688	0.31
621991	Blood and Organ Banks	655	1,157	503	\$63,443	1.55

621491	HMO Medical Centers	909	1,064	155	\$103,766	0.56
621420	Outpatient Mental Health and Substance Abuse Centers	398	890	492	\$57,285	0.34
325412	Pharmaceutical Preparation Manufacturing	464	788	324	\$76,755	0.38
532283	Home Health Equipment Rental	668	559	(110)	\$68,986	1.74
621999	All Other Miscellaneous Ambulatory Health Care Services	443	540	97	\$79,228	0.60
621112	Offices of Physicians, Mental Health Specialists	231	470	239	\$106,778	0.65
623990	Other Residential Care Facilities	480	421	(59)	\$49,438	0.29
339116	Dental Laboratories	361	416	55	\$62,351	0.90
325411	Medicinal and Botanical Manufacturing	<10	405	Insf. Data	\$76,772	1.12
621391	Offices of Podiatrists	239	271	32	\$50,260	0.85
541714	Research and Development in Biotechnology (except Nanobiotechnology)	159	227	68	\$221,267	0.10
621410	Family Planning Centers	105	174	69	\$68,932	0.61
339113	Surgical Appliance and Supplies Manufacturing	117	169	52	\$92,712	0.17
339112	Surgical and Medical Instrument Manufacturing	196	157	(39)	\$85,057	0.12
339115	Ophthalmic Goods Manufacturing	180	66	(114)	\$65,939	0.30
541713	Research and Development in Nanotechnology	14	57	43	\$134,922	0.25
339114	Dental Equipment and Supplies Manufacturing	<10	26	Insf. Data	\$60,313	0.17
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
325413	In-Vitro Diagnostic Substance Manufacturing	26	0	(26)	\$0	0.00
		91,805	133,489	41,684	\$77,387	

Data Sources and Calculations

Industry Data

Lightcast industry data have various sources depending on the class of worker. (1) For QCEW Employees, Lightcast primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Lightcast's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Lightcast in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation