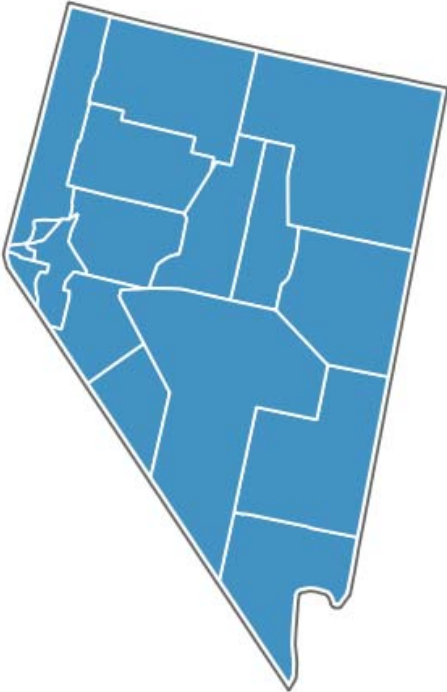


Nevada's Logistics and Operations Sector



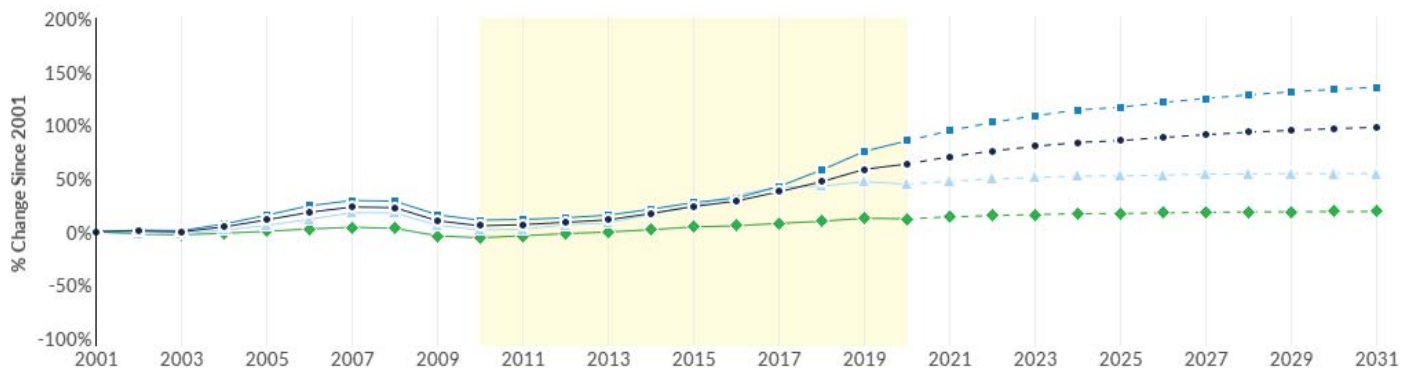
Industry Summary for Logistics and Operations

100,400 Jobs (2020) 3% below National average	54.9% % Change (2010-2020) Nation: 18.9%	\$72,525 Avg. Earnings Per Job (2020) Nation: \$81,764
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Industry Detail

Payrolled Business Locations (2020)	6,912
Jobs Multiplier	7
Unemployed	Only Available for 2-Digit

Regional Trends



	Region	2010 Jobs	2020 Jobs	Change	% Change
●	Nevada	64,799	100,400	35,602	54.9%
●	Las Vegas-Henderson-Paradise, NV	38,922	65,061	26,139	67.2%
●	Reno, NV	19,953	28,405	8,452	42.4%
●	United States	9,591,272	11,400,035	1,808,762	18.9%

Regional Breakdown of Nevada's Logistics and Operations Sector

County Name	2010 Jobs	2020 Jobs	2010 - 2020 Change	2010 - 2020 % Change	Avg. Earnings Per Job	2020 Location Quotient
Clark County	38,922	65,061	26,139	67%	\$73,290	0.88
Washoe County	18,632	23,962	5,330	29%	\$69,504	1.41
Storey County	1,320	4,443	3,122	236%	\$53,490	3.52
Elko County	1,216	1,794	579	48%	\$93,540	1.09
County not reported	1,525	1,282	(243)	(16%)	\$136,946	1.77
Lyon County	782	1,040	258	33%	\$61,160	1.03
Carson City County	780	813	33	4%	\$65,002	0.35
Douglas County	335	679	344	103%	\$85,068	0.45
Humboldt County	288	359	71	24%	\$84,362	0.61
Churchill County	292	278	(14)	(5%)	\$50,613	0.40
Nye County	210	237	27	13%	\$57,945	0.24
Lander County	273	138	(135)	(50%)	\$90,328	0.53
White Pine County	99	134	35	35%	\$74,984	0.42
Lincoln County	42	64	22	52%	\$58,530	0.59
Eureka County	32	49	17	53%	\$58,980	0.16
Pershing County	25	49	23	92%	\$80,362	0.32
Mineral County	19	15	(4)	(21%)	\$82,244	0.12
Esmeralda County	<10	<10	Insf. Data	Insf. Data	Insf. Data	0.11
	64,799	100,400	35,602	55%	\$72,525	

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2020)	% of Total Jobs in Industry Group (2020)
Laborers and Freight, Stock, and Material Movers, Hand	17,834	17.8%
Heavy and Tractor-Trailer Truck Drivers	9,544	9.5%
Stockers and Order Fillers	7,763	7.7%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	5,048	5.0%
Industrial Truck and Tractor Operators	4,126	4.1%

Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$575,290,394	\$82,749,448	\$658,039,842
Petroleum Refineries	\$16,044,711	\$403,794,702	\$419,839,413
General Warehousing and Storage	\$327,410,106	\$20,832,087	\$348,242,192
Couriers and Express Delivery Services	\$229,498,544	\$61,621,256	\$291,119,800
Freight Transportation Arrangement	\$120,086,340	\$160,796,225	\$280,882,565

Industry Gender Breakdown



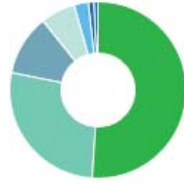
	Gender	2020 Jobs	2020 Percent
•	Males	65,800	65.5%
•	Females	34,600	34.5%

Industry Age Breakdown



	Age	2020 Jobs	2020 Percent
•	14-18	723	0.7%
•	19-24	10,011	10.0%
•	25-34	23,112	23.0%
•	35-44	22,477	22.4%
•	45-54	22,234	22.1%
•	55-64	16,601	16.5%
•	65+	5,241	5.2%

Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2020 Jobs	2020 Percent	
•	White	51,256	51.1%	<div style="width: 51.1%;"></div>
•	Hispanic or Latino	27,196	27.1%	<div style="width: 27.1%;"></div>
•	Black or African American	11,170	11.1%	<div style="width: 11.1%;"></div>
•	Asian	6,365	6.3%	<div style="width: 6.3%;"></div>
•	Two or More Races	2,641	2.6%	<div style="width: 2.6%;"></div>
•	Native Hawaiian or Other Pacific Islander	1,000	1.0%	<div style="width: 1.0%;"></div>
•	American Indian or Alaska Native	773	0.8%	<div style="width: 0.8%;"></div>

Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2010 Jobs	2020 Jobs	2010 - 2020 Change	Avg. Earnings Per Job	2020 Location Quotient
493110	General Warehousing and Storage	8,590	30,104	21,514	\$46,492	2.61
481111	Scheduled Passenger Air Transportation	5,505	7,650	2,145	\$116,608	1.98
492110	Couriers and Express Delivery Services	3,582	6,357	2,776	\$56,823	0.87
425120	Wholesale Trade Agents and Brokers	5,699	2,845	(2,854)	\$123,350	0.66
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,232	2,636	404	\$80,410	1.06
484121	General Freight Trucking, Long-Distance, Truckload	1,753	2,486	733	\$63,360	0.43
484220	Specialized Freight (except Used Goods) Trucking, Local	1,382	2,250	868	\$75,623	1.04
488119	Other Airport Operations	1,588	2,159	571	\$29,274	2.59
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	947	1,985	1,038	\$125,595	0.83
424490	Other Grocery and Related Products Merchant Wholesalers	1,822	1,819	(3)	\$67,129	0.86
492210	Local Messengers and Local Delivery	639	1,740	1,102	\$39,585	1.25
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,185	1,692	507	\$102,581	1.99
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,490	1,628	138	\$76,077	1.29
424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,213	1,482	268	\$121,835	1.82
423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,048	1,468	420	\$96,516	0.91
424210	Drugs and Druggists' Sundries Merchant Wholesalers	599	1,456	857	\$140,833	0.67
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	985	1,390	405	\$128,919	1.81
424410	General Line Grocery Merchant Wholesalers	1,238	1,196	(42)	\$76,010	0.55
488510	Freight Transportation Arrangement	543	1,187	643	\$69,871	0.50
488410	Motor Vehicle Towing	881	1,183	302	\$49,337	1.66
484110	General Freight Trucking, Local	828	1,178	350	\$65,891	0.39

423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	872	1,174	302	\$64,987	0.75
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	555	999	444	\$80,659	1.02
424810	Beer and Ale Merchant Wholesalers	964	995	30	\$70,265	0.98
423830	Industrial Machinery and Equipment Merchant Wholesalers	962	941	(21)	\$84,846	0.32
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	684	863	179	\$185,063	0.42
484210	Used Household and Office Goods Moving	834	856	22	\$46,962	0.95
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	1,184	760	(425)	\$74,255	0.66
423420	Office Equipment Merchant Wholesalers	914	733	(181)	\$90,758	1.05
482110	Rail transportation	700	717	17	\$103,240	0.37
423710	Hardware Merchant Wholesalers	581	677	96	\$105,618	0.86
424480	Fresh Fruit and Vegetable Merchant Wholesalers	502	668	166	\$50,101	0.76
423930	Recyclable Material Merchant Wholesalers	855	647	(208)	\$49,322	0.67
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	528	641	113	\$72,062	0.64
424690	Other Chemical and Allied Products Merchant Wholesalers	325	630	305	\$100,263	0.58
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	546	618	72	\$76,233	0.49
424940	Tobacco and Tobacco Product Merchant Wholesalers	232	607	375	\$55,115	2.70
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	387	589	202	\$77,435	1.01
424450	Confectionery Merchant Wholesalers	425	524	99	\$66,370	0.96
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	373	489	116	\$64,301	0.95
488490	Other Support Activities for Road Transportation	229	482	253	\$55,410	1.27
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	249	474	225	\$99,204	0.77

424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	552	471	(81)	\$51,386	0.60
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	396	469	73	\$74,159	0.95
481211	Nonscheduled Chartered Passenger Air Transportation	428	467	39	\$125,133	1.59
423220	Home Furnishing Merchant Wholesalers	302	465	163	\$74,943	0.81
541614	Process, Physical Distribution, and Logistics Consulting Services	267	434	167	\$87,964	0.33
423840	Industrial Supplies Merchant Wholesalers	215	427	211	\$82,494	0.48
423510	Metal Service Centers and Other Metal Merchant Wholesalers	285	415	130	\$100,776	0.36
423440	Other Commercial Equipment Merchant Wholesalers	372	390	17	\$78,990	0.79
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	281	349	68	\$46,445	1.71
424320	Men's and Boys' Clothing and Furnishings Merchant Wholesalers	614	348	(265)	\$47,291	1.39
424470	Meat and Meat Product Merchant Wholesalers	289	341	51	\$70,632	0.81
424420	Packaged Frozen Food Merchant Wholesalers	261	304	43	\$55,708	1.05
493190	Other Warehousing and Storage	201	298	97	\$53,894	0.64
423390	Other Construction Material Merchant Wholesalers	221	297	77	\$77,058	1.03
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	200	289	89	\$63,888	0.31
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	89	259	170	\$91,700	0.90
424130	Industrial and Personal Service Paper Merchant Wholesalers	200	243	43	\$89,289	0.41
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	174	220	46	\$78,337	0.71
424710	Petroleum Bulk Stations and Terminals	90	175	86	\$88,203	0.55
424330	Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers	167	171	3	\$49,304	0.28
423130	Tire and Tube Merchant Wholesalers	88	169	81	\$77,929	0.59
488991	Packing and Crating	41	163	123	\$47,117	0.82
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	153	155	2	\$85,995	0.83

424460	Fish and Seafood Merchant Wholesalers	84	155	70	\$56,834	0.61
424920	Book, Periodical, and Newspaper Merchant Wholesalers	432	146	(285)	\$62,778	0.48
423210	Furniture Merchant Wholesalers	104	142	38	\$69,549	0.30
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	227	136	(91)	\$65,875	0.44
424950	Paint, Varnish, and Supplies Merchant Wholesalers	63	136	73	\$70,157	0.68
493120	Refrigerated Warehousing and Storage	97	134	37	\$54,916	0.22
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	27	129	103	\$111,859	0.42
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	137	121	(16)	\$45,239	0.30
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	33	101	68	\$104,976	0.39
424340	Footwear Merchant Wholesalers	79	88	9	\$59,921	0.42
488210	Support Activities for Rail Transportation	19	86	67	\$92,445	0.27
423490	Other Professional Equipment and Supplies Merchant Wholesalers	67	76	9	\$105,347	0.25
424120	Stationery and Office Supplies Merchant Wholesalers	187	76	(111)	\$55,277	0.18
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	48	74	26	\$94,728	0.55
424910	Farm Supplies Merchant Wholesalers	108	71	(37)	\$75,647	0.07
423460	Ophthalmic Goods Merchant Wholesalers	28	53	25	\$84,222	0.27
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	37	43	6	\$62,065	0.20
425110	Business to Business Electronic Markets	51	38	(14)	\$80,341	0.13
424590	Other Farm Product Raw Material Merchant Wholesalers	<10	37	Insf. Data	\$54,690	0.40
424520	Livestock Merchant Wholesalers	46	35	(11)	\$17,073	0.22
424110	Printing and Writing Paper Merchant Wholesalers	15	27	12	\$76,867	0.24
493130	Farm Product Warehousing and Storage	<10	26	Insf. Data	\$31,603	0.26

532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	30	24	(5)	\$97,861	0.49
481219	Other Nonscheduled Air Transportation	35	23	(11)	\$92,046	0.36
423410	Photographic Equipment and Supplies Merchant Wholesalers	55	23	(33)	\$104,742	0.19
488999	All Other Support Activities for Transportation	<10	18	Insf. Data	\$75,480	0.14
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	16	Insf. Data	\$127,039	0.65
481212	Nonscheduled Chartered Freight Air Transportation	43	16	(27)	\$107,998	0.18
483111	Deep Sea Freight Transportation	37	15	(21)	\$77,375	0.17
481112	Scheduled Freight Air Transportation	102	12	(90)	\$165,984	0.12
488111	Air Traffic Control	16	12	(3)	\$85,257	0.67
424440	Poultry and Poultry Product Merchant Wholesalers	22	<10	Insf. Data	Insf. Data	0.09
488390	Other Support Activities for Water Transportation	<10	<10	Insf. Data	Insf. Data	0.02
483212	Inland Water Passenger Transportation	<10	<10	Insf. Data	Insf. Data	0.15
483112	Deep Sea Passenger Transportation	13	<10	Insf. Data	Insf. Data	0.00
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.00
488330	Navigational Services to Shipping	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488310	Port and Harbor Operations	0	0	0	\$0	0.00
483211	Inland Water Freight Transportation	0	0	0	\$0	0.00
483114	Coastal and Great Lakes Passenger Transportation	0	0	0	\$0	0.00
483113	Coastal and Great Lakes Freight Transportation	0	0	0	\$0	0.00
		64,799	100,400	35,602	\$72,525	

Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation