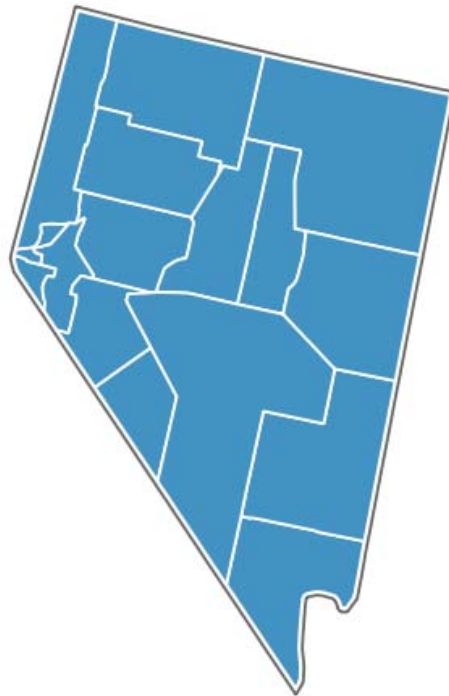


## Nevada's Health and Medical Services Sector



## Industry Summary for Health and Medical Services

<b>126,821</b> <b>Jobs (2020)</b> 29% below National average	<b>41.3%</b> <b>% Change (2010-2020)</b> Nation: 22.4%	<b>\$72,371</b> <b>Avg. Earnings Per Job (2020)</b> Nation: \$71,476
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## Industry Detail

Payrolled Business Locations (2020)	7,656
Jobs Multiplier	2
Unemployed	Only Available for 2-Digit

## Regional Trends



	Region	2010 Jobs	2020 Jobs	Change	% Change
●	Nevada	89,775	126,821	37,046	41.3%
●	Las Vegas-Henderson-Paradise, NV	62,619	92,034	29,415	47.0%
●	Reno, NV	19,484	24,231	4,747	24.4%
●	United States	16,262,233	19,898,110	3,635,877	22.4%

## Regional Breakdown of Nevada's Health and Medical Services Sector

County Name	2010 Jobs	2020 Jobs	2010 - 2020 Change	2010 - 2020 % Change	Avg. Earnings Per Job	2020 Location Quotient
Clark County	62,619	92,034	29,415	47%	\$72,060	0.71
Washoe County	19,477	24,142	4,666	24%	\$75,918	0.82
Carson City County	2,546	4,673	2,127	84%	\$72,852	1.16
Elko County	1,258	1,496	238	19%	\$63,665	0.52
Douglas County	1,157	1,401	243	21%	\$69,160	0.53
Nye County	755	1,023	268	35%	\$59,250	0.59
Churchill County	792	884	92	12%	\$63,017	0.73
Lyon County	649	594	(54)	(8%)	\$57,663	0.34
Humboldt County	176	214	38	22%	\$49,059	0.21
White Pine County	169	124	(44)	(26%)	\$48,472	0.22
Storey County	5	89	Insf. Data	Insf. Data	\$40,227	0.04
Lincoln County	52	43	(9)	(18%)	\$33,612	0.23
County not reported	32	41	9	28%	\$114,059	0.03
Mineral County	28	26	(1)	(5%)	\$83,478	0.12
Lander County	29	25	(5)	(15%)	\$54,668	0.06
Pershing County	27	11	(16)	(59%)	\$34,855	0.04
Esmeralda County	0	0	0	0%	\$0	0.00
Eureka County	<10	0	Insf. Data	Insf. Data	\$0	0.00
	89,775	126,821	37,046	41%	\$72,371	

## Top Occupations Employed in these Industries

Description	Employed in Industry Group (2020)	% of Total Jobs in Industry Group (2020)
Registered Nurses	18,569	14.6%
Home Health and Personal Care Aides	14,943	11.8%
Medical Assistants	6,915	5.5%
Nursing Assistants	6,329	5.0%
Receptionists and Information Clerks	3,641	2.9%

## Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$290,034,902	\$35,865,332	\$325,900,234
Direct Property and Casualty Insurance Carriers	\$88,448,675	\$169,112,972	\$257,561,647
Temporary Help Services	\$191,840,026	\$58,680,557	\$250,520,583
Lessors of Residential Buildings and Dwellings	\$173,508,386	\$37,344,609	\$210,852,995
Direct Health and Medical Insurance Carriers	\$155,888,567	\$42,914,290	\$198,802,857

## Industry Gender Breakdown



	Gender	2020 Jobs	2020 Percent
•	Males	33,235	26.2%
•	Females	93,586	73.8%

## Industry Age Breakdown



	Age	2020 Jobs	2020 Percent
•	14-18	604	0.5%
•	19-24	10,022	7.9%
•	25-34	31,232	24.6%
•	35-44	30,670	24.2%
•	45-54	26,456	20.9%
•	55-64	19,892	15.7%
•	65+	7,946	6.3%

## Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2020 Jobs	2020 Percent	
•	White	59,177	46.7%	<div style="width: 46.7%;"></div>
•	Hispanic or Latino	27,045	21.3%	<div style="width: 21.3%;"></div>
•	Asian	21,127	16.7%	<div style="width: 16.7%;"></div>
•	Black or African American	14,739	11.6%	<div style="width: 11.6%;"></div>
•	Two or More Races	3,271	2.6%	<div style="width: 2.6%;"></div>
•	Native Hawaiian or Other Pacific Islander	795	0.6%	<div style="width: 0.6%;"></div>
•	American Indian or Alaska Native	667	0.5%	<div style="width: 0.5%;"></div>

## Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2010 Jobs	2020 Jobs	2010 - 2020 Change	Avg. Earnings Per Job	2020 Location Quotient
622110	General Medical and Surgical Hospitals	21,100	29,641	8,541	\$88,347	0.69
621111	Offices of Physicians (except Mental Health Specialists)	16,967	21,770	4,803	\$113,286	0.92
624120	Services for the Elderly and Persons with Disabilities	6,678	12,076	5,398	\$22,362	0.64
621210	Offices of Dentists	7,458	8,924	1,467	\$63,735	1.05
623110	Nursing Care Facilities (Skilled Nursing Facilities)	5,674	7,328	1,653	\$51,694	0.52
621610	Home Health Care Services	5,035	6,163	1,128	\$60,233	0.43
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,455	3,288	833	\$57,723	0.88
623312	Assisted Living Facilities for the Elderly	2,033	3,022	988	\$34,818	0.72
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	1,523	2,465	942	\$72,778	1.15
624190	Other Individual and Family Services	1,790	2,331	541	\$50,758	0.52
621512	Diagnostic Imaging Centers	932	2,292	1,360	\$79,804	3.20
621511	Medical Laboratories	1,668	2,158	490	\$76,804	1.11
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,526	1,997	471	\$65,829	1.33
621910	Ambulance Services	1,238	1,866	628	\$65,300	1.14
623220	Residential Mental Health and Substance Abuse Facilities	955	1,667	712	\$45,951	0.77
621320	Offices of Optometrists	1,045	1,587	542	\$53,992	1.23
621310	Offices of Chiropractors	1,022	1,434	413	\$52,601	1.02
621492	Kidney Dialysis Centers	810	1,418	608	\$80,243	1.12
623311	Continuing Care Retirement Communities	988	1,399	411	\$38,292	0.31
622210	Psychiatric and Substance Abuse Hospitals	945	1,389	444	\$60,543	1.22
623210	Residential Intellectual and Developmental Disability Facilities	972	1,315	343	\$28,095	0.36
621399	Offices of All Other Miscellaneous Health Practitioners	708	1,291	583	\$71,993	0.88
621330	Offices of Mental Health Practitioners (except Physicians)	456	1,277	821	\$46,783	0.89
621498	All Other Outpatient Care Centers	261	1,241	980	\$64,526	0.66
621491	HMO Medical Centers	875	1,088	212	\$101,137	0.57

621991	Blood and Organ Banks	653	997	343	\$60,974	1.37
621420	Outpatient Mental Health and Substance Abuse Centers	377	936	559	\$54,841	0.38
325412	Pharmaceutical Preparation Manufacturing	423	692	268	\$78,070	0.36
623990	Other Residential Care Facilities	478	591	113	\$42,797	0.40
532283	Home Health Equipment Rental	599	552	(47)	\$65,754	1.70
325411	Medicinal and Botanical Manufacturing	28	447	419	\$77,188	1.42
621999	All Other Miscellaneous Ambulatory Health Care Services	473	409	(64)	\$76,868	0.52
621112	Offices of Physicians, Mental Health Specialists	235	364	129	\$101,569	0.57
339116	Dental Laboratories	367	347	(19)	\$60,310	0.84
621391	Offices of Podiatrists	223	261	38	\$53,344	0.85
541714	Research and Development in Biotechnology (except Nanobiotechnology)	146	173	27	\$145,611	0.08
621410	Family Planning Centers	95	167	72	\$64,335	0.65
339112	Surgical and Medical Instrument Manufacturing	180	160	(20)	\$82,939	0.13
339113	Surgical Appliance and Supplies Manufacturing	114	146	32	\$96,192	0.16
339115	Ophthalmic Goods Manufacturing	209	77	(132)	\$58,186	0.36
541713	Research and Development in Nanotechnology	33	54	21	\$117,764	0.28
339114	Dental Equipment and Supplies Manufacturing	19	20	2	\$56,644	0.15
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
325413	In-Vitro Diagnostic Substance Manufacturing	<10	0	Insf. Data	\$0	0.00
		89,775	126,821	37,046	\$72,371	



# Data Sources and Calculations

## Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation