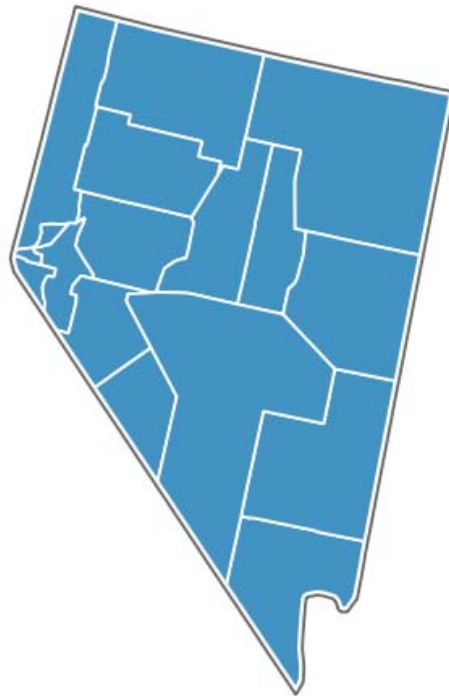


## Nevada's Logistics and Operations Sector



## Industry Summary for Logistics and Operations

<b>99,047</b> <b>Jobs (2020)</b> 5% below National average	<b>52.9%</b> <b>% Change (2010-2020)</b> Nation: 19.3%	<b>\$73,190</b> <b>Avg. Earnings Per Job (2020)</b> Nation: \$81,568
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## Industry Detail

Payrolled Business Locations (2020)	7,024
Jobs Multiplier	7
Unemployed	Only Available for 2-Digit

## Regional Trends



	Region	2010 Jobs	2020 Jobs	Change	% Change
●	Nevada	64,799	99,047	34,248	52.9%
●	Las Vegas-Henderson-Paradise, NV	38,922	63,523	24,601	63.2%
●	Reno, NV	19,953	28,590	8,637	43.3%
●	United States	9,591,272	11,440,970	1,849,698	19.3%

## Regional Breakdown of Nevada's Logistics and Operations Sector

County Name	2010 Jobs	2020 Jobs	2010 - 2020 Change	2010 - 2020 % Change	Avg. Earnings Per Job	2020 Location Quotient
Clark County	38,922	63,523	24,601	63%	\$74,723	0.84
Washoe County	18,632	24,303	5,670	30%	\$68,549	1.43
Storey County	1,320	4,287	2,967	225%	\$52,336	3.45
Elko County	1,216	1,800	584	48%	\$94,481	1.10
County not reported	1,525	1,274	(251)	(16%)	\$138,320	2.20
Lyon County	782	1,042	260	33%	\$60,451	1.03
Carson City County	780	809	29	4%	\$64,405	0.35
Douglas County	335	679	344	103%	\$85,780	0.44
Humboldt County	288	357	69	24%	\$83,474	0.61
Churchill County	292	277	(15)	(5%)	\$49,917	0.40
Nye County	210	232	22	11%	\$57,461	0.24
Lander County	273	148	(125)	(46%)	\$91,761	0.58
White Pine County	99	138	38	39%	\$74,227	0.44
Lincoln County	42	64	22	51%	\$58,662	0.59
Eureka County	32	52	21	65%	\$59,465	0.17
Pershing County	25	43	17	69%	\$81,576	0.29
Mineral County	19	17	(2)	(11%)	\$87,582	0.13
Esmeralda County	<10	<10	Insf. Data	Insf. Data	Insf. Data	0.11
	64,799	99,047	34,248	53%	\$73,190	

## Top Occupations Employed in these Industries

Description	Employed in Industry Group (2020)	% of Total Jobs in Industry Group (2020)
Laborers and Freight, Stock, and Material Movers, Hand	19,039	19.2%
Heavy and Tractor-Trailer Truck Drivers	9,252	9.3%
Stockers and Order Fillers	6,182	6.2%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	4,970	5.0%
Industrial Truck and Tractor Operators	3,869	3.9%

## Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$575,290,731	\$82,749,181	\$658,039,913
Petroleum Refineries	\$16,051,825	\$403,787,654	\$419,839,479
General Warehousing and Storage	\$327,410,947	\$20,831,247	\$348,242,194
Couriers and Express Delivery Services	\$229,519,741	\$61,600,032	\$291,119,773
Freight Transportation Arrangement	\$120,112,219	\$160,770,386	\$280,882,605

## Industry Gender Breakdown



	Gender	2020 Jobs	2020 Percent
•	Males	65,324	66.0%
•	Females	33,723	34.0%

## Industry Age Breakdown



	Age	2020 Jobs	2020 Percent
•	14-18	682	0.7%
•	19-24	9,439	9.5%
•	25-34	22,459	22.7%
•	35-44	22,274	22.5%
•	45-54	22,339	22.6%
•	55-64	16,636	16.8%
•	65+	5,217	5.3%

## Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2020 Jobs	2020 Percent	
•	White	51,535	52.0%	<div style="width: 52.0%;"></div>
•	Hispanic or Latino	26,435	26.7%	<div style="width: 26.7%;"></div>
•	Black or African American	10,543	10.6%	<div style="width: 10.6%;"></div>
•	Asian	6,215	6.3%	<div style="width: 6.3%;"></div>
•	Two or More Races	2,562	2.6%	<div style="width: 2.6%;"></div>
•	Native Hawaiian or Other Pacific Islander	980	1.0%	<div style="width: 1.0%;"></div>
•	American Indian or Alaska Native	776	0.8%	<div style="width: 0.8%;"></div>

## Industry Breakdown of Nevada's Logistics and Operations Sector

NAICS	Description	2010 Jobs	2020 Jobs	2010 - 2020 Change	Avg. Earnings Per Job	2020 Location Quotient
423110	Automobile and Other Motor Vehicle Merchant Wholesalers	1,184	787	(397)	\$74,155	0.66
423120	Motor Vehicle Supplies and New Parts Merchant Wholesalers	872	1,192	320	\$68,513	0.74
423130	Tire and Tube Merchant Wholesalers	88	166	79	\$77,688	0.57
423140	Motor Vehicle Parts (Used) Merchant Wholesalers	281	368	87	\$46,174	1.74
423210	Furniture Merchant Wholesalers	104	151	47	\$68,813	0.31
423220	Home Furnishing Merchant Wholesalers	302	476	174	\$73,803	0.80
423310	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	528	639	111	\$71,326	0.62
423320	Brick, Stone, and Related Construction Material Merchant Wholesalers	387	604	217	\$76,584	1.01
423390	Other Construction Material Merchant Wholesalers	221	301	81	\$76,867	1.03
423410	Photographic Equipment and Supplies Merchant Wholesalers	55	23	(32)	\$101,514	0.18
423420	Office Equipment Merchant Wholesalers	914	751	(163)	\$91,055	1.03
423430	Computer and Computer Peripheral Equipment and Software Merchant Wholesalers	684	849	165	\$182,647	0.41
423440	Other Commercial Equipment Merchant Wholesalers	372	415	43	\$76,987	0.81
423450	Medical, Dental, and Hospital Equipment and Supplies Merchant Wholesalers	947	1,960	1,013	\$123,380	0.81
423460	Ophthalmic Goods Merchant Wholesalers	28	54	26	\$83,081	0.26
423490	Other Professional Equipment and Supplies Merchant Wholesalers	67	78	11	\$101,680	0.25
423510	Metal Service Centers and Other Metal Merchant Wholesalers	285	420	134	\$101,476	0.35
423520	Coal and Other Mineral and Ore Merchant Wholesalers	<10	19	Insf. Data	\$110,582	0.75

423610	Electrical Apparatus and Equipment, Wiring Supplies, and Related Equipment Merchant Wholesalers	1,048	1,477	429	\$96,026	0.89
423620	Household Appliances, Electric Housewares, and Consumer Electronics Merchant Wholesalers	89	271	182	\$90,491	0.91
423690	Other Electronic Parts and Equipment Merchant Wholesalers	1,490	1,700	210	\$74,949	1.31
423710	Hardware Merchant Wholesalers	581	689	107	\$104,062	0.85
423720	Plumbing and Heating Equipment and Supplies (Hydronics) Merchant Wholesalers	555	969	414	\$79,695	0.97
423740	Refrigeration Equipment and Supplies Merchant Wholesalers	48	76	28	\$96,043	0.55
423810	Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,185	1,687	503	\$102,805	1.94
423820	Farm and Garden Machinery and Equipment Merchant Wholesalers	200	281	81	\$63,527	0.30
423830	Industrial Machinery and Equipment Merchant Wholesalers	962	959	(3)	\$86,017	0.32
423840	Industrial Supplies Merchant Wholesalers	215	427	211	\$82,012	0.47
423850	Service Establishment Equipment and Supplies Merchant Wholesalers	396	456	60	\$73,509	0.89
423860	Transportation Equipment and Supplies (except Motor Vehicle) Merchant Wholesalers	27	146	120	\$113,751	0.46
423910	Sporting and Recreational Goods and Supplies Merchant Wholesalers	373	494	120	\$63,370	0.95
423920	Toy and Hobby Goods and Supplies Merchant Wholesalers	153	162	9	\$83,171	0.85
423930	Recyclable Material Merchant Wholesalers	855	664	(191)	\$48,848	0.66
423940	Jewelry, Watch, Precious Stone, and Precious Metal Merchant Wholesalers	227	139	(88)	\$63,343	0.42
423990	Other Miscellaneous Durable Goods Merchant Wholesalers	985	1,434	449	\$132,497	1.82
424110	Printing and Writing Paper Merchant Wholesalers	15	30	15	\$74,869	0.25
424120	Stationery and Office Supplies Merchant Wholesalers	187	83	(104)	\$54,743	0.19



424130	Industrial and Personal Service Paper Merchant Wholesalers	200	250	50	\$87,609	0.42
424210	Drugs and Druggists' Sundries Merchant Wholesalers	599	1,461	862	\$141,748	0.67
424310	Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	37	41	4	\$61,015	0.18
424320	Men's and Boys' Clothing and Furnishings Merchant Wholesalers	614	367	(247)	\$48,131	1.38
424330	Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers	167	179	12	\$48,974	0.27
424340	Footwear Merchant Wholesalers	79	100	22	\$58,618	0.47
424410	General Line Grocery Merchant Wholesalers	1,238	1,240	2	\$76,603	0.56
424420	Packaged Frozen Food Merchant Wholesalers	261	326	65	\$58,227	1.10
424430	Dairy Product (except Dried or Canned) Merchant Wholesalers	174	230	56	\$75,431	0.71
424440	Poultry and Poultry Product Merchant Wholesalers	22	10	(12)	\$73,013	0.09
424450	Confectionery Merchant Wholesalers	425	533	108	\$65,559	0.97
424460	Fish and Seafood Merchant Wholesalers	84	157	73	\$55,886	0.60
424470	Meat and Meat Product Merchant Wholesalers	289	373	84	\$69,750	0.85
424480	Fresh Fruit and Vegetable Merchant Wholesalers	502	733	231	\$50,199	0.80
424490	Other Grocery and Related Products Merchant Wholesalers	1,822	1,829	7	\$66,713	0.84
424510	Grain and Field Bean Merchant Wholesalers	<10	<10	Insf. Data	Insf. Data	0.00
424520	Livestock Merchant Wholesalers	46	37	(9)	\$16,824	0.23
424590	Other Farm Product Raw Material Merchant Wholesalers	<10	40	Insf. Data	\$59,374	0.43
424610	Plastics Materials and Basic Forms and Shapes Merchant Wholesalers	33	105	72	\$103,974	0.39
424690	Other Chemical and Allied Products Merchant Wholesalers	325	638	313	\$99,994	0.58
424710	Petroleum Bulk Stations and Terminals	90	159	69	\$86,285	0.49
424720	Petroleum and Petroleum Products Merchant Wholesalers (except Bulk Stations and Terminals)	249	476	227	\$101,488	0.75
424810	Beer and Ale Merchant Wholesalers	964	1,014	49	\$65,514	0.98

424820	Wine and Distilled Alcoholic Beverage Merchant Wholesalers	1,213	1,549	335	\$119,793	1.85
424910	Farm Supplies Merchant Wholesalers	108	74	(34)	\$73,549	0.07
424920	Book, Periodical, and Newspaper Merchant Wholesalers	432	179	(252)	\$58,839	0.56
424930	Flower, Nursery Stock, and Florists' Supplies Merchant Wholesalers	137	126	(11)	\$45,270	0.30
424940	Tobacco and Tobacco Product Merchant Wholesalers	232	634	402	\$53,872	2.75
424950	Paint, Varnish, and Supplies Merchant Wholesalers	63	149	86	\$71,457	0.72
424990	Other Miscellaneous Nondurable Goods Merchant Wholesalers	552	498	(54)	\$49,865	0.61
425110	Business to Business Electronic Markets	51	41	(11)	\$83,013	0.14
425120	Wholesale Trade Agents and Brokers	5,699	3,005	(2,694)	\$122,130	0.67
481111	Scheduled Passenger Air Transportation	5,505	7,708	2,203	\$117,002	1.90
481112	Scheduled Freight Air Transportation	102	12	(90)	\$155,018	0.12
481211	Nonscheduled Chartered Passenger Air Transportation	428	479	51	\$123,463	1.59
481212	Nonscheduled Chartered Freight Air Transportation	43	13	(29)	\$99,562	0.15
481219	Other Nonscheduled Air Transportation	35	24	(11)	\$86,291	0.37
482110	Rail transportation	700	717	17	\$103,240	0.37
483111	Deep Sea Freight Transportation	37	19	(17)	\$67,709	0.21
483112	Deep Sea Passenger Transportation	13	<10	Insf. Data	Insf. Data	0.01
483113	Coastal and Great Lakes Freight Transportation	0	0	0	\$0	0.00
483114	Coastal and Great Lakes Passenger Transportation	0	0	0	\$0	0.00
483211	Inland Water Freight Transportation	0	0	0	\$0	0.00
483212	Inland Water Passenger Transportation	<10	<10	Insf. Data	Insf. Data	0.06
484110	General Freight Trucking, Local	828	1,212	384	\$65,185	0.39
484121	General Freight Trucking, Long-Distance, Truckload	1,753	2,501	748	\$66,389	0.43
484122	General Freight Trucking, Long-Distance, Less Than Truckload	2,232	2,693	461	\$79,046	1.06
484210	Used Household and Office Goods Moving	834	862	28	\$46,180	0.93

484220	Specialized Freight (except Used Goods) Trucking, Local	1,382	2,291	910	\$75,329	1.03
484230	Specialized Freight (except Used Goods) Trucking, Long-Distance	546	644	98	\$75,645	0.49
488111	Air Traffic Control	16	15	(0)	\$86,216	0.84
488119	Other Airport Operations	1,588	2,490	902	\$29,316	2.67
488210	Support Activities for Rail Transportation	19	88	69	\$99,526	0.26
488310	Port and Harbor Operations	0	0	0	\$0	0.00
488320	Marine Cargo Handling	0	0	0	\$0	0.00
488330	Navigational Services to Shipping	0	0	0	\$0	0.00
488390	Other Support Activities for Water Transportation	<10	<10	Insf. Data	Insf. Data	0.03
488410	Motor Vehicle Towing	881	1,223	342	\$48,694	1.67
488490	Other Support Activities for Road Transportation	229	465	236	\$52,410	1.21
488510	Freight Transportation Arrangement	543	1,202	659	\$68,413	0.49
488991	Packing and Crating	41	166	126	\$47,051	0.82
488999	All Other Support Activities for Transportation	<10	20	Insf. Data	\$71,323	0.15
492110	Couriers and Express Delivery Services	3,582	5,995	2,413	\$56,593	0.84
492210	Local Messengers and Local Delivery	639	1,689	1,050	\$38,733	1.26
493110	General Warehousing and Storage	8,590	27,652	19,061	\$47,161	2.49
493120	Refrigerated Warehousing and Storage	97	140	44	\$55,277	0.23
493130	Farm Product Warehousing and Storage	<10	25	Insf. Data	\$31,255	0.24
493190	Other Warehousing and Storage	201	311	110	\$52,119	0.65
532411	Commercial Air, Rail, and Water Transportation Equipment Rental and Leasing	30	27	(3)	\$100,477	0.53
541614	Process, Physical Distribution, and Logistics Consulting Services	267	404	137	\$90,997	0.30
		64,799	99,047	34,248	\$73,190	

# Data Sources and Calculations

## Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation