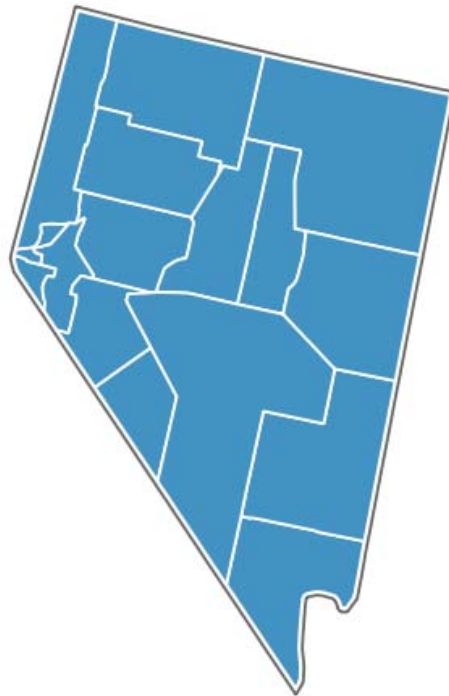


## Nevada's Health and Medical Services Sector



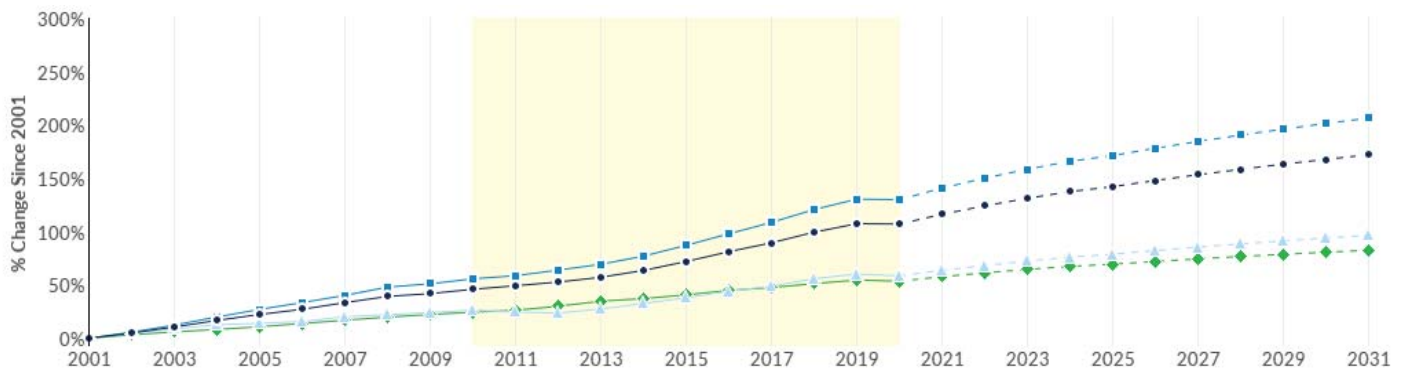
## Industry Summary for Health and Medical Services

<b>127,374</b> <b>Jobs (2020)</b> 31% below National average	<b>41.9%</b> <b>% Change (2010-2020)</b> Nation: 23.3%	<b>\$71,763</b> <b>Avg. Earnings Per Job (2020)</b> Nation: \$70,621
--	--	--

## Industry Detail

Payrolled Business Locations (2020)	7,666
Jobs Multiplier	2
Unemployed	Only Available for 2-Digit

## Regional Trends



	Region	2010 Jobs	2020 Jobs	Change	% Change
●	Nevada	89,775	127,374	37,599	41.9%
●	Las Vegas-Henderson-Paradise, NV	62,619	92,461	29,842	47.7%
●	Reno, NV	19,484	24,433	4,950	25.4%
●	United States	16,262,233	20,053,147	3,790,913	23.3%

## Regional Breakdown of Nevada's Health and Medical Services Sector

County Name	2010 Jobs	2020 Jobs	2010 - 2020 Change	2010 - 2020 % Change	Avg. Earnings Per Job	2020 Location Quotient
Clark County	62,619	92,461	29,842	48%	\$71,479	0.70
Washoe County	19,477	24,343	4,867	25%	\$75,126	0.82
Carson City County	2,546	4,647	2,101	83%	\$72,294	1.15
Elko County	1,258	1,504	246	20%	\$63,005	0.52
Douglas County	1,157	1,415	258	22%	\$67,927	0.53
Nye County	755	980	225	30%	\$59,839	0.57
Churchill County	792	864	73	9%	\$63,689	0.72
Lyon County	649	589	(60)	(9%)	\$56,221	0.33
Humboldt County	176	214	38	22%	\$48,432	0.21
White Pine County	169	119	(49)	(29%)	\$47,652	0.22
Storey County	<10	90	Insf. Data	Insf. Data	\$39,681	0.04
Lincoln County	52	47	(5)	(9%)	\$33,832	0.25
County not reported	32	37	4	14%	\$113,436	0.04
Lander County	29	27	(3)	(9%)	\$51,929	0.06
Mineral County	28	26	(2)	(6%)	\$83,644	0.12
Pershing County	27	11	(16)	(59%)	\$34,818	0.04
Esmeralda County	0	0	0	0%	\$0	0.00
Eureka County	<10	0	Insf. Data	Insf. Data	\$0	0.00
	89,775	127,374	37,599	42%	\$71,763	

## Top Occupations Employed in these Industries

Description	Employed in Industry Group (2020)	% of Total Jobs in Industry Group (2020)
Registered Nurses	18,276	14.3%
Home Health and Personal Care Aides	14,640	11.5%
Medical Assistants	6,532	5.1%
Nursing Assistants	6,454	5.1%
Receptionists and Information Clerks	4,094	3.2%

## Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$290,035,187	\$35,865,904	\$325,901,091
Direct Property and Casualty Insurance Carriers	\$88,558,421	\$169,006,265	\$257,564,686
Temporary Help Services	\$191,842,362	\$58,678,320	\$250,520,682
Lessors of Residential Buildings and Dwellings	\$173,512,750	\$37,340,337	\$210,853,087
Direct Health and Medical Insurance Carriers	\$156,104,953	\$42,694,120	\$198,799,073

## Industry Gender Breakdown



	Gender	2020 Jobs	2020 Percent
•	Males	33,340	26.2%
•	Females	94,034	73.8%

## Industry Age Breakdown



	Age	2020 Jobs	2020 Percent
•	14-18	609	0.5%
•	19-24	10,109	7.9%
•	25-34	31,375	24.6%
•	35-44	30,743	24.1%
•	45-54	26,593	20.9%
•	55-64	20,018	15.7%
•	65+	7,927	6.2%

## Industry Race/Ethnicity Breakdown



	Race/Ethnicity	2020 Jobs	2020 Percent	
•	White	59,672	46.8%	<div style="width: 46.8%;"></div>
•	Hispanic or Latino	27,064	21.2%	<div style="width: 21.2%;"></div>
•	Asian	21,156	16.6%	<div style="width: 16.6%;"></div>
•	Black or African American	14,756	11.6%	<div style="width: 11.6%;"></div>
•	Two or More Races	3,263	2.6%	<div style="width: 2.6%;"></div>
•	Native Hawaiian or Other Pacific Islander	791	0.6%	<div style="width: 0.6%;"></div>
•	American Indian or Alaska Native	672	0.5%	<div style="width: 0.5%;"></div>

## Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2010 Jobs	2020 Jobs	2010 - 2020 Change	Avg. Earnings Per Job	2020 Location Quotient
325411	Medicinal and Botanical Manufacturing	28	476	448	\$74,526	1.53
325412	Pharmaceutical Preparation Manufacturing	423	680	257	\$77,285	0.35
325413	In-Vitro Diagnostic Substance Manufacturing	<10	0	Insf. Data	\$0	0.00
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
339112	Surgical and Medical Instrument Manufacturing	180	162	(18)	\$83,934	0.13
339113	Surgical Appliance and Supplies Manufacturing	114	146	32	\$94,489	0.15
339114	Dental Equipment and Supplies Manufacturing	19	26	7	\$57,460	0.18
339115	Ophthalmic Goods Manufacturing	209	77	(132)	\$57,365	0.35
339116	Dental Laboratories	367	367	0	\$59,049	0.85
532283	Home Health Equipment Rental	599	595	(4)	\$64,957	1.78
541713	Research and Development in Nanotechnology	33	53	19	\$120,629	0.27
541714	Research and Development in Biotechnology (except Nanobiotechnology)	146	183	37	\$129,583	0.09
621111	Offices of Physicians (except Mental Health Specialists)	16,967	21,829	4,862	\$112,773	0.90
621112	Offices of Physicians, Mental Health Specialists	235	361	125	\$101,019	0.56
621210	Offices of Dentists	7,458	9,026	1,569	\$62,939	1.04
621310	Offices of Chiropractors	1,022	1,435	413	\$52,175	1.00
621320	Offices of Optometrists	1,045	1,577	533	\$53,653	1.20
621330	Offices of Mental Health Practitioners (except Physicians)	456	1,261	805	\$45,865	0.88
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,455	3,313	858	\$57,047	0.85
621391	Offices of Podiatrists	223	260	36	\$52,956	0.82
621399	Offices of All Other Miscellaneous Health Practitioners	708	1,295	587	\$71,294	0.87
621410	Family Planning Centers	95	172	77	\$62,811	0.66
621420	Outpatient Mental Health and Substance Abuse Centers	377	951	574	\$54,119	0.38

621491	HMO Medical Centers	875	1,094	219	\$102,322	0.57
621492	Kidney Dialysis Centers	810	1,407	597	\$78,324	1.10
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,526	1,993	468	\$65,581	1.31
621498	All Other Outpatient Care Centers	261	1,178	916	\$64,509	0.62
621511	Medical Laboratories	1,668	2,160	492	\$76,130	1.10
621512	Diagnostic Imaging Centers	932	2,321	1,389	\$79,248	3.16
621610	Home Health Care Services	5,035	6,209	1,174	\$59,127	0.43
621910	Ambulance Services	1,238	1,837	598	\$64,849	1.10
621991	Blood and Organ Banks	653	1,000	346	\$59,910	1.36
621999	All Other Miscellaneous Ambulatory Health Care Services	473	415	(58)	\$76,270	0.52
622110	General Medical and Surgical Hospitals	21,100	29,627	8,528	\$88,184	0.67
622210	Psychiatric and Substance Abuse Hospitals	945	1,453	508	\$60,487	1.24
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	1,523	2,511	987	\$70,679	1.15
623110	Nursing Care Facilities (Skilled Nursing Facilities)	5,674	7,454	1,780	\$50,714	0.51
623210	Residential Intellectual and Developmental Disability Facilities	972	1,298	326	\$27,701	0.34
623220	Residential Mental Health and Substance Abuse Facilities	955	1,633	678	\$45,823	0.74
623311	Continuing Care Retirement Communities	988	1,418	429	\$37,452	0.31
623312	Assisted Living Facilities for the Elderly	2,033	3,035	1,002	\$34,447	0.71
623990	Other Residential Care Facilities	478	597	119	\$41,985	0.39
624120	Services for the Elderly and Persons with Disabilities	6,678	12,158	5,480	\$21,935	0.64
624190	Other Individual and Family Services	1,790	2,331	541	\$50,110	0.51
		89,775	127,374	37,599	\$71,763	



# Data Sources and Calculations

## Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

## Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

## Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

## State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation