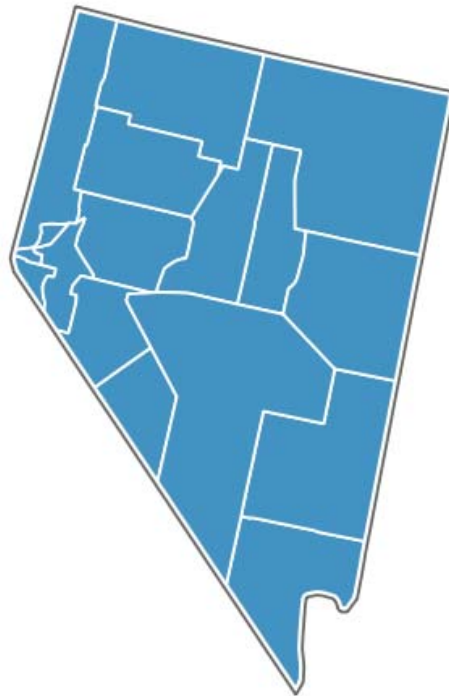


Nevada's Health and Medical Services Sector



Industry Summary for Health and Medical Services

124,353 Jobs (2019) 32% below National average	40.8% % Change (2010-2019) Nation: 22.9%	\$70,208 Avg. Earnings Per Job (2019) Nation: \$68,218
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Industry Detail

Payrolled Business Locations (2019)	7,492
Jobs Multiplier	2
Unemployed	Only Available for 2-Digit

Regional Trends



	Region	2010 Jobs	2019 Jobs	Change	% Change
●	Nevada	88,296	124,353	36,057	40.8%
●	Las Vegas-Henderson-Paradise, NV	61,580	90,023	28,443	46.2%
●	Reno, NV	19,103	24,246	5,143	26.9%
●	United States	16,137,562	19,839,808	3,702,246	22.9%

Regional Breakdown of Nevada's Health and Medical Services Sector

County Name	2010 Jobs	2019 Jobs	2010 - 2019 Change	2010 - 2019 % Change	Avg. Earnings Per Job	2019 Location Quotient
Clark County	61,580	90,023	28,443	46%	\$69,830	0.68
Washoe County	19,095	24,203	5,108	27%	\$73,490	0.83
Carson City County	2,516	4,305	1,789	71%	\$71,297	1.09
Elko County	1,234	1,546	312	25%	\$61,569	0.53
Douglas County	1,156	1,504	348	30%	\$64,894	0.55
Churchill County	773	816	43	6%	\$64,210	0.69
Nye County	763	807	44	6%	\$66,361	0.49
Lyon County	639	592	(47)	(7%)	\$51,485	0.35
Humboldt County	179	235	56	31%	\$50,753	0.23
White Pine County	166	106	(60)	(36%)	\$47,390	0.19
Lincoln County	55	61	6	11%	\$29,465	0.34
Storey County	<10	43	Insf. Data	Insf. Data	\$48,608	0.02
County not reported	41	39	(2)	(5%)	\$141,184	0.05
Lander County	29	20	(9)	(31%)	\$44,222	0.04
Pershing County	25	19	(6)	(24%)	\$37,763	0.07
Mineral County	30	18	(12)	(40%)	\$39,633	0.09
Eureka County	<10	16	Insf. Data	Insf. Data	\$46,958	0.03
Esmeralda County	0	0	0	0%	\$0	0.00
	88,296	124,353	36,057	41%	\$70,208	

Top Occupations Employed in these Industries

Description	Employed in Industry Group (2019)	% of Total Jobs in Industry Group (2019)
Registered Nurses	18,172	14.6%
Personal Care Aides	12,792	10.3%
Medical Assistants	6,129	4.9%
Nursing Assistants	6,027	4.8%
Receptionists and Information Clerks	4,560	3.7%

Industry Requirements (Top Supply Chain)

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$156,224,229	\$165,680,537	\$321,904,767
Direct Property and Casualty Insurance Carriers	\$81,378,974	\$155,234,345	\$236,613,319
Temporary Help Services	\$176,476,613	\$53,615,420	\$230,092,032
Lessors of Residential Buildings and Dwellings	\$119,903,691	\$69,413,042	\$189,316,733
Direct Health and Medical Insurance Carriers	\$150,571,537	\$30,414,120	\$180,985,656

Industry Gender Breakdown



	Gender	2019 Jobs	2019 Percent
•	Males	32,708	26.3%
•	Females	91,645	73.7%

Industry Age Breakdown



	Age	2019 Jobs	2019 Percent
•	14-18	573	0.5%
•	19-24	10,120	8.1%
•	25-34	30,312	24.4%
•	35-44	29,727	23.9%
•	45-54	26,267	21.1%
•	55-64	19,600	15.8%
•	65+	7,752	6.2%

Industry Race/Ethnicity Breakdown



	Age	2019 Jobs	2019 Percent	
•	White	59,802	48.1%	<div style="width: 48.1%;"></div>
•	Hispanic or Latino	25,773	20.7%	<div style="width: 20.7%;"></div>
•	Asian	20,230	16.3%	<div style="width: 16.3%;"></div>
•	Black or African American	14,013	11.3%	<div style="width: 11.3%;"></div>
•	Two or More Races	3,098	2.5%	<div style="width: 2.5%;"></div>
•	Native Hawaiian or Other Pacific Islander	790	0.6%	<div style="width: 0.6%;"></div>
•	American Indian or Alaska Native	647	0.5%	<div style="width: 0.5%;"></div>

Industry Breakdown of Nevada's Health and Medical Services Sector

NAICS	Description	2010 Jobs	2019 Jobs	2010 - 2019 Change	Avg. Earnings Per Job	2019 Location Quotient
622110	General Medical and Surgical Hospitals	19,923	28,625	8,702	\$87,152	0.66
621111	Offices of Physicians (except Mental Health Specialists)	16,910	21,311	4,401	\$110,632	0.88
624120	Services for the Elderly and Persons with Disabilities	6,681	11,962	5,281	\$20,801	0.66
621210	Offices of Dentists	7,433	9,158	1,725	\$62,607	0.99
623110	Nursing Care Facilities (Skilled Nursing Facilities)	5,585	7,341	1,756	\$48,685	0.50
621610	Home Health Care Services	5,019	5,981	962	\$57,345	0.41
621340	Offices of Physical, Occupational and Speech Therapists, and Audiologists	2,447	3,210	763	\$55,297	0.80
623312	Assisted Living Facilities for the Elderly	2,003	2,837	834	\$33,066	0.68
622310	Specialty (except Psychiatric and Substance Abuse) Hospitals	1,438	2,468	1,030	\$69,162	1.15
621512	Diagnostic Imaging Centers	929	2,300	1,371	\$83,330	3.09
624190	Other Individual and Family Services	1,791	2,285	494	\$46,879	0.50
621511	Medical Laboratories	1,663	2,110	447	\$74,124	1.07
621493	Freestanding Ambulatory Surgical and Emergency Centers	1,520	2,055	535	\$67,942	1.37
621910	Ambulance Services	1,235	1,780	545	\$62,670	1.04
623220	Residential Mental Health and Substance Abuse Facilities	939	1,640	701	\$47,135	0.75
621320	Offices of Optometrists	1,041	1,612	571	\$53,260	1.18
622210	Psychiatric and Substance Abuse Hospitals	892	1,571	679	\$58,491	1.35
621310	Offices of Chiropractors	1,019	1,491	472	\$49,969	1.01
621492	Kidney Dialysis Centers	807	1,336	529	\$73,828	1.05
623210	Residential Intellectual and Developmental Disability Facilities	957	1,278	321	\$27,437	0.33
623311	Continuing Care Retirement Communities	973	1,244	271	\$36,142	0.27
621399	Offices of All Other Miscellaneous Health Practitioners	706	1,154	448	\$69,325	0.77
621330	Offices of Mental Health Practitioners (except Physicians)	454	1,133	679	\$42,791	0.86
621491	HMO Medical Centers	872	1,077	205	\$98,180	0.55
621498	All Other Outpatient Care Centers	261	947	686	\$61,250	0.53

621991	Blood and Organ Banks	651	941	290	\$59,158	1.30
621420	Outpatient Mental Health and Substance Abuse Centers	376	935	559	\$48,443	0.39
325412	Pharmaceutical Preparation Manufacturing	423	690	267	\$69,070	0.36
532283	Home Health Equipment Rental	597	635	38	\$61,939	1.85
623990	Other Residential Care Facilities	471	566	95	\$42,678	0.37
325411	Medicinal and Botanical Manufacturing	35	419	384	\$68,521	1.45
339116	Dental Laboratories	366	412	46	\$58,685	0.86
621999	All Other Miscellaneous Ambulatory Health Care Services	472	404	(68)	\$69,201	0.51
621112	Offices of Physicians, Mental Health Specialists	235	353	118	\$94,981	0.54
621391	Offices of Podiatrists	222	257	35	\$47,004	0.78
541714	Research and Development in Biotechnology (except Nanobiotechnology)	154	192	38	\$109,291	0.10
621410	Family Planning Centers	95	175	80	\$54,162	0.70
339112	Surgical and Medical Instrument Manufacturing	181	170	(11)	\$81,774	0.14
339113	Surgical Appliance and Supplies Manufacturing	114	135	21	\$73,418	0.14
541713	Research and Development in Nanotechnology	176	61	(115)	\$129,921	0.33
339115	Ophthalmic Goods Manufacturing	208	60	(148)	\$49,974	0.26
339114	Dental Equipment and Supplies Manufacturing	18	42	24	\$72,216	0.28
325414	Biological Product (except Diagnostic) Manufacturing	0	0	0	\$0	0.00
325413	In-Vitro Diagnostic Substance Manufacturing	<10	0	Insf. Data	\$0	0.00
		88,296	124,353	36,057	\$70,208	

Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

State Data Sources

This report uses state data from the following agencies: Nevada Department of Employment, Training and Rehabilitation